



Tara Guarneri-Ferrara

Counsel

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Tara Guarneri-Ferrara is counsel in Herrick's corporate department and focuses her practice in the areas of securities, corporate finance and mergers and acquisitions.

Tara advises both issuers and investment bankers in private placements of equity and debt securities as well as in initial and follow-on public offerings. Tara has experience in advising clients on every phase of a private equity's life cycle including formation, investments, initiatives, buyouts, financing and the purchase and sale of private equity interests. She has counseled both companies and individuals as well as independent private equity firms and divisions of major financial institutions. She has also represented funds and fund managers, advisers and investors in the structuring of funds and in investment transaction to maximize flexibility in capital raising and correspondent opportunities. She represents issuers in the filing of registration statements and in complying with their ongoing SEC reporting requirements, and provides general corporate representation, including the negotiation and drafting of employment agreements, consulting agreements, shareholder agreements and escrow agreements.

Services

- Corporate
- Capital Markets
- Mergers & Acquisitions/Joint Ventures
- Executive Compensation, Benefits & ERISA
- Sports
- Private Equity

Education

- Villanova University School of Law (J.D., 2005)
- Saint Joseph's University (B.A., 2002)

Matters

Marcus & Millichap Acquisition

Represented Marcus & Millichap, a publicly traded company, in their acquisition of Dallas-based Metropolitan Capital Advisors.

Marcus & Millichap Acquisition of Dallas Based Commercial Real Estate Finance Intermediary

Represented Marcus & Millichap, Inc., a leading brokerage firm specializing in commercial real estate investment sales, financing, research and advisory services, in its acquisition of Metropolitan Capital Advisors (MCA), a commercial real estate finance intermediary specializing in arranging debt and equity for commercial real estate on behalf of developers, investors and owners.

Prominent Sports Memorabilia Auction House - Purchase of Collection of Memorabilia

Representing Lelands, the first sports auction house and premier appraisers and authenticators of sports collectibles, in the purchase of a prominent sports memorabilia collection that included collectibles that spanned several decades.

Marcus & Millichap – Mission Capital Acquisition

Represented Marcus & Millichap, a publicly traded company, in their acquisition of New York-based real estate finance advisory firm Mission Capital Debt & Equity.

Global Provider of Cloud Based Software – Acquisition of Cyber Threat Detection Company

Advised Datto Holding Corp. (NYSE:MSP), the leading global provider of cloud-based software and technology solutions purpose-built for managed service providers (MSPs), as lead counsel in connection with its acquisition of BitDam Ltd. (“BitDam”), an Israel-based cyber threat detection company. BitDam’s cyber-defense platform secures collaboration tools, such as M365 and Google Workspace, from ransomware, malware, and phishing.

Private Equity Firms, Family Offices and Institutional Investors- SPAC Investment Advice

Advising private equity firms, family offices and other institutional investors in multiple investment opportunities in special purpose acquisition company (SPAC) transactions in a variety of industries.