



## Stephen DiMaria

*Associate*

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Stephen DiMaria is an associate in Herrick's Corporate Department where his work focuses on the representation of public and private companies in merger and acquisition transactions, entity formation and related corporate governance matters, and in the formulation and organization of corporate infrastructure.

Prior to joining Herrick, Stephen worked as an associate at Baker Botts, LLP.

### Services

- Corporate
- Fund Finance
- Sports

### Education

- St. John's University School of Law (J.D., *magna cum laude*, 2017)
  - Dean's List, Justice Harold Birns Award, 2017, American Bar Association/Bureau of National Affairs Award
- Fordham University (B.A., 2012)

### Matters

**Marcus & Millichap Acquisition of Dallas Based Commercial Real Estate Finance Intermediary**  
Represented Marcus & Millichap, Inc., a leading brokerage firm specializing in commercial real estate investment sales, financing, research and advisory services, in its acquisition of Metropolitan Capital Advisors (MCA), a commercial real estate finance intermediary specializing in arranging debt and equity for commercial real estate on behalf of developers, investors and owners.

### Legends Hospitality – Control Interest Transfer

Represented long-standing client Legends Hospitality in its entry into a share purchase agreement with the private equity firm Sixth Street. Under the share purchase agreement, Sixth Street acquired a controlling interest in Legends Hospitality. This investment will support Legends continued growth as a premium experiences company that specializes in delivering holistic solutions for sports, entertainment and attractions clients.

In connection with the acquisition, Legends Hospitality (i) issued senior secured long-term notes and (ii) entered into a revolving credit facility and PIK facility. The net proceeds were used to redeem certain outstanding equity securities of Legends Hospitality and for working capital and general corporate purposes.

In order to preserve Legends Hospitality's liquidity and support its continued investment in accretive, long-term capital projects, affiliates of Sixth Street and other third parties will

provide Legends Hospitality with access to funding provided by an investment vehicle. The funding will be used for capital expenditures, pre-opening costs and other disbursements contemplated by contracts entered into by Legends Hospitality.

#### Legends - Majority Investment Transaction

Represented Legends Hospitality Holding Company, LLC (“Legends Hospitality”) in majority investment by private equity firm Sixth Street in the global premium experiences company, co-founded by the New York Yankees and the Dallas Cowboys. As reported by Legends, “[t]he new investment from Sixth Street will support the long-term growth of the Company’s global client relationships and further enhancements to its innovative 360-degree platform of premium experience offerings for the most iconic global brands in sports, entertainment, and attractions.”

Herrick has represented Legends since its inception in 2008, when our Sports Law Group worked with the Cowboys and the Yankees, along with two private equity firms, to form this ground-breaking joint venture. Initially, Legends focused on delivering enhanced concessions and premium experiences. Since its formation, Legends’ range of services has grown to include six worldwide divisions and it has partnered with many iconic international sports, entertainment and attractions brands.