



Herrick, Feinstein LLP

Cordially invites you to attend

PE Firms and Distress: The Tricky Business of Risk Mitigation and Value Creation

Join our experts to discuss the bankruptcy and distressed issues that impact private equity firms. You will hear about several recent cases involving private equity sponsors and troubled portfolio companies and will learn the business strategies your firm should consider, whether you are the buyer or seller.

Thursday, October 8, 2009

Breakfast, Networking and Registration: 8:00 am to 8:30 am

Seminar: 8:30 am to 10:00 am

Herrick's New York Office
2 Park Avenue, New York, New York
14th Floor

Topics to be discussed:

Corporate governance for distressed companies
Strategies for troubled portfolio companies
Potential claims against private equity firms

Panelists:

Peter Kaufman, President and Head of Restructuring and Distressed M&A, Gordian Group, LLC

Stephen Selbst, Restructuring and Bankruptcy Department, Herrick, Feinstein LLP

Richard Morris, Corporate Restructuring and Private Equity, Herrick, Feinstein LLP

Please feel free to forward this invitation to your colleagues.

Click [here](#) to RSVP or e-mail RSVP@herrick.com by Thursday, October 1.