Herrick, Feinstein LLP

You are cordially invited to a seminar in Herrick's ongoing series for the investment management community.

The Perils of Investment Management in Perilous Times

Legal Risk Management During the Financial Meltdown

Join a distinguished panel of litigators and regulatory lawyers who will explore the ramifications of the current crisis in the financial markets for hedge fund managers and other investment fiduciaries. You will learn the latest approaches to risk management to protect yourself and your company from lawsuits and SEC investigations. We will also discuss how hedge fund managers and other investment fiduciaries have responded to the liquidity crisis.

Tuesday, February 10th, 2009

Breakfast and Registration: 8:00 am - 8:30 am Seminar: 8:30 am - 10:00 am

Herrick's New York Office 2 Park Avenue New York, New York

Topics include:

Redemption issues Reorganization and restructuring options SEC enforcement cases, investigations and litigations Recently filed lawsuits — private litigants and class action Trends for the fund industry in 2009

Speakers include:

Mark Lewis, Partner, Walkers Irwin Latner, Partner, Herrick, Feinstein LLP Therese Doherty, Partner, Herrick, Feinstein LLP Howard Elisofon, Partner, Herrick, Feinstein LLP Moderated by Arthur Jakoby, Partner, Herrick, Feinstein LLP

Who should attend?

Hedge funds and funds of funds, investors, brokers, accountants, administrators and other service providers to the investment management industry.

To register for this event click **here** or e-mail **<u>RSVP@herrick.com</u>** by Tuesday, February 3rd.

The next seminar in the series will occur Tuesday, March 3rd, on the responsibilities and liability of fiduciaries for investments in fraudulent enterprises.