



## Rachel Ginzburg

*Associate*

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Rachel Ginzburg is an associate in Herrick's Restructuring & Finance Litigation Group. Her practice focuses on all areas of bankruptcy and restructuring, including the representation of commercial debtors, secured and unsecured creditors, creditors' committees, and other significant parties-in-interest in bankruptcy and insolvency proceedings.

Rachel was a law clerk for the Honorable Susan L. Reisner of the Appellate Division of New Jersey, and was also a law clerk for the Honorable Ann G. McCormick of the Chancery Division of New Jersey. While attending law school, Rachel was a SLIP Intern at the Department of Justice's Commercial Litigation Branch.

Prior to joining Herrick, Rachel was an associate at Porzio, Bromberg & Newman, P.C. She currently serves as the Co-Director of Membership and Sponsorship for the International Women's Insolvency & Restructuring Confederation's New Jersey network.

### Services

- Restructuring & Finance Litigation

### Education

- William & Mary Law School (J.D., 2016)
  - Notes Editor, Business Law Review
- Binghamton University (B.A., *with honors*, 2013)

### Languages

- Russian

## Representative Matters

### *In re Ample Hills (Bankr. E.D.N.Y.)*

Serving as counsel for 16 Debtors, operating 10 retail ice-cream stores in the New York metropolitan area, in connection with recently-filed chapter 11 cases where company is seeking to sell its business as a going concern to restructure approximately \$15 million in debt.

### *Chinatown Commercial Building Sale Post-Bankruptcy*

Represented an affiliate of a New York City-based family office on the approximately \$28.6MM sale of a largely vacant commercial building in the Chinatown neighborhood of Manhattan. The sale was following a bankruptcy court order, in a Chapter 11, single-asset bankruptcy case.

### *In re RLCH, Inc. (Bankr. E.D.N.Y.)*

Serving as counsel to the Debtor that owns a seven-story mixed-use building with 23 residential apartments, a community facility, and parking spaces for automobiles and seeks to resolve certain litigation claims, complete repairs of the real property and the condominium approval process, and reorganize its business affairs under chapter 11 of the Bankruptcy Code.

**In re Whiting Petroleum Corporation, et al. (Bankr. S.D. Tex.)**

Representing indenture trustee for convertible noteholders in connection with Debtors' bankruptcy cases.

**In re Boston Generating LLC, et al. (S.D.N.Y.)**

Representing numerous defendants in fraudulent conveyance action by the liquidating trust arising from a \$2 billion leveraged recapitalization.

**In re C.T.W. Realty Corp. (S.D.N.Y.)**

Representing the debtor in multi-million dollar restructuring concerning a commercial building in Manhattan.

**IRS Realty LLC and ISRS Realty LLC**

Representing a bank as mortgage lender in Chapter 11 cases involving commercial real estate in Westchester County.

**In re Millennium Lab Holdings II LLC, et al. (D. Del.)**

Representing reorganized debtor in contractual dispute regarding terms of loan to debtor's liquidating trust and opposing liquidating trustee's motion to re-open chapter 11 cases.

## Publications

**November 18, 2020**

Herrick's Restructuring & Finance Litigation: 2019-2020 In Review

**September 29, 2020**

Second Circuit Does Not Flip Flop on Enforceability of Flip Clauses

**March 11, 2020**

Bond Market Shaken (Not Stirred) As Supreme Court Declines To Hear Puerto Rico Municipal Bonds Dispute