

Paul R. Herman

*Counsel*

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Paul Herman has more than 40 years of experience helping wealthy families - both U.S. and non-residents - minimize the impact of gift and estate taxes and obtain the benefits of asset protection. He also advises public charities and private foundations.

Paul has served on the boards of several publicly supported charities, and currently is an officer and trustee of the Jewish Braille Institute. He lectures on estate planning and tax law developments for business and educational organizations, including the New York Practicing Law Institute, New York University Law School, and for charitable organizations. His articles on estate planning, including planning for charitable donations, have appeared in various publications.

After graduation from law school, Paul served as Law Clerk to Judge Harold R. Medina of the United States Court of Appeals for the Second Circuit.

#### Services

- Trusts & Estates
- Tax

#### Education

- Columbia Law School (LL.B., 1961)
  - Harlan Fiske Stone Scholar
  - James Kent Scholar
  - Columbia Law Review
- Columbia College at Columbia University
  - Phi Beta Kappa

#### Memberships & Associations

- New York State Bar Association
- New Jersey State Bar Association

#### Publications

##### September 2012

Unique Planning Opportunity Scheduled to Expire this Year

##### February 2011

New Law on Federal Estate, Gift and Generation Skipping Transfer Taxes

##### February 2010

Repeal of the Federal Estate and Generation-Skipping Transfer Tax for 2010

