

Marcelle S. Balcombe

Counsel

mbalcombe@herrick.com

(212) 592-1413 PHONE

(212) 545-3416 FAX

Marcelle advises clients in connection with corporate finance transactions, mergers and acquisitions and securities law matters including initial public offerings, secondary offerings, shelf takedowns, ATM offerings, private investments in public equity (PIPEs), registered direct transactions, going private transactions and other securities offerings. She has experience representing both purchasers and sellers in connection with stock purchases, asset purchases and merger transactions, including the negotiation of stock and asset purchase agreements, merger agreements, letters of intent, confidentiality agreements and other related documents.

Marcelle has extensive experience performing legal and financial due diligence, drafting documentation and conducting negotiations in connection with corporate finance transactions, both public and private offerings, mergers and acquisitions and other strategic transactions. She advises issuers in the preparation of legal documentation for day-to-day operations, including contracts, employment agreements and compensation plans. She also provides ongoing counsel to issuers regarding securities law compliance, corporate governance, corporate law compliance and regulatory inquiries. Her practice includes the drafting of documentation for issuers and underwriters in connection with the registration of securities under the Securities Act of 1933, as amended. Marcelle also advises on the implementation of corporate governance procedures for publicly listed U.S. companies.

Services

- Corporate
- Mergers & Acquisitions/Joint Ventures
- Capital Markets
- Private Investment Funds
- Commercial Finance and Lending

Education

- Case Western Reserve University School of Law (J.D.)
 - Dean's Honor List
 - Law Medicine Journal, Staff Editor
 - Black Law Students' Association, Member
- John Jay College of Criminal Justice (B.S., *magna cum laude*)
 - Dean's Honor List and National Dean's List

Memberships & Associations

- New York State Bar Association