



Louis Goldberg

PartnerCo-Chair, Pro Bono

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Louis Goldberg is a partner in Herrick's Real Estate Department. He focuses his practice on complex corporate transactions relating to the acquisition and financing of real estate assets and businesses, including joint ventures, preferred equity, debt and convertible debt financings, stock and membership interest purchase agreements, and merger agreements.

Louis' clients include real estate funds, public and privately held real estate operating companies and high-net-worth individuals.

Louis has been recognized by Thomson Reuters' *Super Lawyers*, which identifies lawyers who have achieved a high degree of excellence and professional achievement.

Corporate and Securities Law Aspects of Real Estate Transactions

Having served as outside corporate counsel for numerous public and privately-held corporate clients, Louis brings comprehensive corporate and securities law experience to complex real estate transactions. He has advised public companies in connection with the preparation and filing of their SEC reports, Sarbanes-Oxley Act compliance, M&A transactions, debt and equity financings (including public offerings and private placements), as well as general corporate and securities law matters. Louis has also represented funds in various compliance matters, including the preparation and filing of Section 13 and 16 SEC reports, as well as corporate governance and securities law issues generally.

Day-to-Day Outside Counsel

As part of his practice, Louis also counsels clients on such day-to-day matters as business formation and structuring, shareholder agreements and disputes, employment agreements, credit facilities and other general corporate matters.

Services

- Real Estate
- Real Estate Development
- Real Estate Finance
- Real Estate Joint Ventures
- Corporate
- Mergers & Acquisitions/Joint Ventures
- Private Investment Funds
- Private Equity
- Israel

Education

- Brooklyn Law School (J.D., *cum laude*, 1990)
 - Journal of International Law
- Brooklyn College (B.A., *summa cum laude*, 1987)
 - Phi Beta Kappa

Memberships & Associations

- New York State Bar Association
 - Business Law Section
 - Corporations Law Committee
 - Federal Securities Law Committee
 - Real Property Law Committee