

Joshua J. Angel

Counsel

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Joshua Angel is counsel in Herrick's Restructuring & Bankruptcy Group. A graduate of Columbia Law School ('59), Josh has more than 55 years of experience in commercial insolvency and corporate restructuring matters, representing debtors, creditors, shareholders, class action plaintiffs, asset purchasers from debtors and plan funders in mega-bankruptcies (names available upon request). He has served both debtors, and creditors in out-of-court restructurings of financially distressed businesses as well as persons seeking to acquire such businesses or their assets. Josh is recognized as a leading member of the New York Bankruptcy Bar and has served as the lead debtor's counsel in some of the Bankruptcy Court's most significant cases.

Josh has represented the following entities in their Chapter 11 cases:

- Ultra Stores, Inc.
- Cedar Chemical Corp./Vicksburg Chemical Corp.
- Horsehead Industries, Inc.
- The Athlete's Foot, Inc.
- Applied Theory Corp.
- Fink Baking, Inc.
- The Flatotel (135 West 52nd Street)
- Stanhope Hotel (595 Fifth Avenue Corp.)
- 1515 Broadway
- 1585 Broadway
- 750 Seventh Avenue

Services

- Restructuring & Bankruptcy

Education

- New York University (B.S.)
- Columbia Law School

Publications

February 2012

[DeFacto Chapter 11 for the Unconsolidated 'Identity of Interest' Enterprise \(Case Study\)](#)

September 2010

[A Few Essential Elements of Distressed Asset Transactions](#)

Buying and Selling Distressed Businesses

November 4, 2009

[Ultra Stores Success in The Chapter 11 Fast Lane](#)

Financier Worldwide

Matters

[Balfour Investors Inc. - Cleancor Joint Venture](#)

Represented domestic and foreign private equity investors affiliated with Balfour Investors Inc. (“Balfour”) in the formation of Cleancor Energy Solutions LLC (“Cleancor”) joint venture. Cleancor is an energy merchant bank focusing on financing for and investment in clean-fuel start-up or early stage enterprises, technologies, infrastructure, logistics services and projects. Balfour is a merchant bank whose principals have acquired assets across a multitude of industries for more than 35 years.