



## **Briana Rose Meginniss**

*Associate*

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New York

(212) 592-5943 PHONE

### **SERVICES**

- Corporate, Commercial Finance and Lending, Banking & Financial Services, Sports

### **EDUCATION**

- Georgetown University Law Center (J.D., 2016)
  - Senior Articles Editor, The Georgetown Journal of Law & Public Policy
- Yale University (B.A., 2013)

### **ADMISSIONS**

- New York
- New Jersey

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Briana Rose Meginniss is an associate in Herrick's Corporate Department. Her practice focuses on mergers and acquisitions, financings, and general corporate matters including business formation and regulatory concerns. She represents clients in both the financial services and sports industries.

## **Matters**

### **Luxury Retail Corporate Counselling**

Represented luxury brand in general corporate matters including negotiating service and sponsorship arrangements.

### **Term Loan and Revolving Credit Facility**

Represented a Texas-based securities company in acquiring a term loan and revolving credit facility.

### **Legends Hospitality - Investment by New Mountain Capital**

Represented Legends Hospitality, the sports and entertainment joint venture controlled by the New York Yankees and Dallas Cowboys, in a strategic partnership and investment in the company by New Mountain Capital.

### **D.C. United - Audi Field Financing and Naming Rights**

Represented Major League Soccer's D.C. United in the construction financing and naming rights transactions for the club's new state-of-the-art soccer-specific stadium in Southwest D.C., Audi Field.

### **Haskell Jewels - Factoring Facility**

Represented Haskell Jewels and its subsidiaries in a factoring facility with Rosenthal and Rosenthal, Inc. Haskell Jewels is a leading designer, marketer and distributor of costume jewelry.

#### **Sale of Consumer Products Manufacturer to Private Equity Fund**

Represented a New Jersey-based supplier of specialty ingredients and products for the cosmetics industry in its sale to a private equity fund.

#### **\$600 Million Financing to Durst Affiliates**

Represented Citibank, as agent, in a \$600 million term loan to certain affiliates of the Durst Organization secured by a blanket mortgage on six office buildings located in Manhattan. The term loan refinanced approximately \$300 million of existing mortgage debt on three of the properties (including approximately \$120 million outstanding to Citibank). The bank group also financed a \$400 million revolving credit facility to the Durst Organization. The revolving credit facility is secured by pledges of economic and equity interests in the six mortgage borrowers and in two additional Durst affiliates, which affiliates own other office properties in Manhattan.

#### **Regional Sports Network - \$660 Million Financing**

Represented a leading regional sports network in amending and restating its senior secured credit facility into a \$600 million term loan facility and a \$60 million delay draw facility. The proceeds will be used to refinance existing indebtedness, redeem existing senior subordinated notes, and for working capital purposes.

#### **Capture the League - Corporate Matters**

Represented Capture the League, LLC, a multi-game eSports organization, in corporate matters related to preparation of non-player employment and confidentiality agreements, independent contractor agreements, master service agreements and player trades.

#### **Regional Sports Network - High-Yield Note Offering Amendment**

Represented a regional sports network in an amendment to an indenture with a U.S. bank concerning the issuance of \$250 million in senior subordinated notes.

#### **Regional Sports Network - \$200 Million Note Refinance**

Represented a leading regional sports network in the redemption of senior subordinated notes in the principal amount of \$250 million and in the issuance of new senior subordinated notes in the principal amount of \$200 million.

#### **Regional Sports Network - Corporate Restructuring**

Represented a leading regional sports network in a restructuring of its ownership structure through the formation of a new Delaware limited liability company.

#### **MedSource National Inc. - Sale to ExamWorks**

Represented MedSource National Inc., a provider of Independent Medical Exams (IME) services to insurance carriers, employers, third-party administrators and the legal profession, in its sale to ExamWorks, LLC.