



Ariel G. Nelson

Associate

anelson@herrick.com

(212) 592-5946 PHONE

(212) 545-2336 FAX

Ariel Nelson advises high-net-worth individuals on estate, tax and charitable planning, and family-owned enterprises on strategies for business succession. She also has experience administering complex estates, trusts and private foundations.

Ariel drafts sophisticated estate planning documents, including wills, revocable trusts, insurance trusts, limited liability company agreements, grantor retain annuity trusts and intentionally defective grantor trusts, and has prepared gift and estate tax returns, applications for tax-exempt status and submissions to the Offshore Voluntary Disclosure Program.

Prior to joining Herrick, Ariel was an associate in the New York office of Morrison Cohen LLP and, prior to that, she was an associate with Simpson, Thacher & Bartlett LLP.

Services

- Trusts & Estates

Education

- Harvard Law School (J.D., 2012)
- Cornell University (B.A., *with distinction*, 2008)

Memberships & Associations

- Estate Planning Council of New York City
- UJA Federation of New York Trusts and Estates Lawyers Committee
- UJA Federation of New York Yesod Manhigut Leadership Development Program

Publications

April 2019

New York Retroactively Reinstates Gift Clawback Rule

January 2019

Wealth Transfer Tax Planning in the New Year