



Herrick, Feinstein LLP and **KPMG Corporate Finance LLC**

Cordially invite you to attend a breakfast seminar

Retail Bankruptcy: How to Prepare and Survive

Property owners and lenders will learn how to prepare for — and protect themselves in — a tenant bankruptcy.

Wednesday, March 25, 2009

Breakfast and Registration: 8:00 am to 8:30 am

Seminar: 8:30 am to 10:00 am

Herrick's New York Office
2 Park Avenue
New York, NY 10016

Topics to be discussed:

Steps to take before a tenant files for bankruptcy
Tenant and landlord rights
Rejection damages
What happens to the lease in liquidation
Setoff
Security deposits and letters of credit

Panelists:

Andrew Gold, Partner, Herrick, Feinstein LLP

Stephen Selbst, Partner, Herrick, Feinstein LLP

Harold Bordwin, Managing Director and Group Head, Real Estate Services,
KPMG Corporate Finance LLC

Moderated by **Jonathan Adelsberg**, Partner, Herrick, Feinstein LLP

Click [here](#) to RSVP or e-mail us at RSVP@herrick.com
by Wednesday, March 18, 2009