

8th Annual

Capital Markets Symposium

Herrick's Eighth Annual Capital Markets Symposium
Banks: The Years of Living Dangerously

September 17, 2014

Join Herrick Partners and a distinguished panel of financial experts from J.P. Morgan Chase, Carl Marks and Kimberlite Advisors as they assess the current developments in U.S. and international bank regulation. This complimentary program focuses on the enhanced capital requirements and increased bank regulatory vigilance in the financial and securities markets.

Speakers

Keynote: Thomas O'Neill, *Founding Member*, Kimberlite Group and
Co-Chief Executive Officer, Kimberlite Advisors, LLC

Panelist: Anthony Wilkens, *Senior Vice President*, J.P. Morgan Chase

Panelist: Christopher K. Wu, *Partner*, Carl Marks Advisors

Stepped Up Capital Requirements

- Dodd-Frank capital mandate
- Basel III: Leverage ratio framework and disclosure requirements
- Prospective impact on the banking industry

Consequences of Securities Market Reforms

- The Volcker Rules are adopted
- Anti-money laundering programs and other significant compliance requirements
- Prospective impact of bank departures from the marketplace

Schedule

8:00 a.m. — Breakfast and Registration

8:30 - 10:30 a.m. — Program

Location

Herrick, Feinstein LLP

2 Park Avenue

(between 32nd and 33rd Streets)

14th Floor Amphitheatre

New York City

CLICK HERE TO RSVP
For more information contact: rsvp@herrick.com