



## **Herrick, Feinstein LLP**

Cordially invites you to attend

## Commercial Loan Workouts: An Update from the Front Lines

Join our panel of experts to learn how to address the troubled loan, and the cutting-edge workout and restructuring issues that have arisen in 2009. The program will include an interactive Q&A session to address any concerns you may have. Traditional and non-traditional lenders, loan servicers, acquirers of distressed debt, financial advisors and turnaround consultants are encouraged to join us to gain strategic insights regarding recent trends.

**Tuesday, September 15, 2009**

**Breakfast, Networking and Registration:** 8:00 am to 8:30 am

**Seminar:** 8:30 am to 10:00 am

Herrick's New York Office  
2 Park Avenue, New York, New York  
14<sup>th</sup> Floor

### **Topics to be discussed:**

Understanding the risks of overly-aggressive strategies

Credit-bid and other intercreditor disputes

Lender insolvency

Fraudulent UCC terminations

What changes should you consider making to your loan documents?

### **Panelists:**

**Stephen Brodie**, Partner, Herrick, Feinstein LLP

**Paul Rubin**, Partner, Herrick, Feinstein LLP

**Scott Tross**, Partner, Herrick, Feinstein LLP

To register for this event click [here](#) or e-mail [RSVP@herrick.com](mailto:RSVP@herrick.com) by Wednesday, September 9, 2009.