



Herrick, Feinstein LLP



The Impact of Capital Markets on the Real Estate Industry Today

Thursday, February 14, 2008

Harvard Club of New York City

27 West 44th Street, New York, NY 10036 <http://www.hcny.com/>

AGENDA

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| 8:00 - 8:45 AM | Registration and Breakfast |
| 8:45 - 8:55 AM | Welcoming Remarks
Marya Propis, AIG Real Estate Practice |
| 8:55 - 9:15 AM | Keynote Address
Elliott Kroll, Partner, Herrick Feinstein – introduction
Richard Mack, Managing Partner, Apollo Real Estate |
| 9:15 - 9:45 AM | Panel Discussion
Moderator: Joseph Cellura, AIG Real Estate Practice

Law Firm Partner – Carl Schwartz, Partner, Herrick Feinstein
Risk Manager – Bruce Plummer, VP Risk Management, Morgan Stanley
Risk Manager – Roberta Nebel, VP Risk Management, Lehman Bros.
AIG/Lexington Insurance Co. – Shaun Kelly, President
AIG/AIG Risk Management – Louis Iglesias, President |
| 9:45 - 10:15 AM | Closing Remarks and Q&A Session |