



Herrick, Feinstein LLP

Due to the overwhelming response for our September commercial loan workouts seminar, Herrick will host this seminar again. You are cordially invited to join us on **Thursday, October 29th.**

Commercial Loan Workouts: An Update from the Front Lines

Join our panel of experts to learn how to address the troubled loan, and the cutting-edge workout and restructuring issues that have arisen in 2009. The program will include an interactive Q&A session to address any concerns you may have. Traditional and non-traditional lenders, loan servicers, acquirers of distressed debt, financial advisors and turnaround consultants are encouraged to join us to gain strategic insights regarding recent trends.

Breakfast, Networking and Registration: 8:00 am to 8:30 am

Seminar: 8:30 am to 10:00 am

Herrick's New York Office
2 Park Avenue, New York, New York
14th Floor

Topics to be discussed:

Understanding the risks of overly-aggressive strategies

Credit-bid and other intercreditor disputes

Lender insolvency

Fraudulent UCC terminations

What changes should you consider making to your loan documents?

Panelists:

Stephen Brodie, Partner, Herrick, Feinstein LLP

Paul Rubin, Partner, Herrick, Feinstein LLP

Scott Tross, Partner, Herrick, Feinstein LLP

To register for this event click [here](#) or e-mail RSVP@herrick.com by Thursday October 22, 2009.