



Herrick, Feinstein LLP cordially invites you to attend

Shifting Tactics and Strategies for Lenders in Workouts

Recent events have changed the commercial loan workout environment, so we have prepared this new program for those active in the distressed credit arena. Join our distinguished panel of financial experts and Herrick attorneys who will share “hands on” experience on how these events have affected the tactics and strategies lenders should be thinking about moving forward. The program will include an interactive Q&A session. Traditional and non-traditional lenders, loan servicers, acquirers of distressed debt, financial advisors and turnaround consultants are encouraged to join us.

Wednesday, March 3, 2010

Registration and networking: 8:00 am to 8:30 am

Seminar: 8:30 am to 10:00 am

Herrick's New York Office
2 Park Avenue, New York, New York
14th Floor

Topics to be discussed:

- Pre-negotiation agreements
- Non-monetary defaults
- Economic duress and lessons to lenders about conduct during workout negotiations
- Update on Destiny case
- Receivers can't sell, so what can they do in new construction condo foreclosures?
- Upstream guarantees, savings clauses, and other lessons of the TOUSA decision

Panelists:

Stephen Brodie, Partner, Herrick, Feinstein LLP

Sheon Karol, Partner, CRG Partners

Robert Kuhn, Managing Director, JPMorgan Chase

Fred Meagher, Senior Vice President, Capital One Bank

Paul Rubin, Partner, Herrick, Feinstein LLP

Scott Tross, Partner, Herrick, Feinstein LLP

Click [here](#) to RSVP or e-mail RSVP@herrick.com by Thursday, February 25, 2010.