



Herrick, Feinstein LLP

Due to the overwhelming response for our January credit crunch seminar, Herrick will host this seminar again. You are cordially invited to join us on **Thursday, February 12th.**

Return of the Credit Crunch

There are many things about the early '90s we'd choose not to relive. The current state of the economy is one of them. Join us at this seminar to learn how to deal with the problem loan, workout, restructuring and bankruptcy issues you hoped you'd never see again.

Breakfast and Registration: 8:00 am - 8:30 am

Seminar: 8:30 am - 10:00 am

2 Park Avenue
New York, New York
14th Floor

Topics to be discussed:

Bankers' responses to problem loans including loan file review, financial statements, operations and workouts

Lawyers' responses to problem loans including reservation of rights, pre-negotiation agreements, forbearance agreements, reaffirmation of guaranties and other issues

Bankruptcy issues including automatic stays, cash collateral, avoidance actions, debtor in possession financing and process plans

Panelists:

Stephen D. Brodie, Partner, Herrick, Feinstein LLP

Stephen B. Selbst, Partner, Herrick, Feinstein LLP

Andrew C. Gold, Partner, Herrick, Feinstein LLP

To register for this event click [here](#) or e-mail RSVP@herrick.com by Thursday, February 5th, 2009.