



**Herrick, Feinstein LLP and NachmanHaysBrownstein, Inc. cordially invite you to**

## Lender Smackdown

As the economy remains in the doldrums, the insolvency landscape is not getting any easier for lenders. Our panel of experts includes an experienced lender, financial advisor and restructuring counsel who will provide you with the tools you need to address the challenges you are likely to face in complex workouts and insolvency situations in the coming year.

**Thursday, January 21, 2010**

**Registration and Networking:** 8:00 am to 8:30 am

**Seminar:** 8:30 am to 10:00 am

Herrick's New York Office  
2 Park Avenue, New York, New York  
14<sup>th</sup> Floor

**Topics to be discussed:**

**Lender infighting**

**Restructuring strategies for lenders**

**Gifting by secured creditors under 363 sales and plans**

**Panelists include:**

**Howard Brod Brownstein**, The Brownstein Corp.

**Andrew Gold**, Herrick, Feinstein LLP

**Keith Northern**, NachmanHaysBrownstein, Inc.

**John O'Kane**, Fortress Investment Group

**Paul Rubin**, Herrick, Feinstein LLP

Click [here](#) to RSVP or e-mail [RSVP@herrick.com](mailto:RSVP@herrick.com) by Wednesday, January 13, 2010.